

Mark Hogan joins Madison Wealth Management

We are very pleased to announce that long-time Cincinnati wealth advisor, Mark C. Hogan has joined Madison Wealth Management as a Principal and Senior Wealth Advisor effective October 1, 2009.

“Joining Madison Wealth Management is a great opportunity to enhance my clients’ wealth management experience. They will benefit from Madison’s strong investment results and financial planning capabilities. I’m excited to be joining the best firm in the business,” stated Mr. Hogan.

A Managing Director of RiverPoint Capital Management, Mr. Hogan will be leaving the firm to join Madison. Mr. Hogan has more than 25 years of experience in the investment management and financial services industry in Cincinnati, working primarily with high net worth individuals, charitable foundations and retirement plans. He received a Bachelor of Arts Degree in Economics and History at Georgetown University, Washington, D.C. and an MBA with a concentration in Finance from Xavier University.



He currently serves as a Board Member and on the Investment Committee of the Cincinnati Chapter of the National Red Cross and on the Board of Trustees of the Dan Beard Council of the Boy Scouts of America. Mark is also a member of the Cincinnati Society of Financial Analysts having served as a past President of the organization. He is also a past Chairman of the Board of Trustees of the Community Resource Center and past member of the Board of Trustees of the Playhouse in the Park.

“We are very excited to add Mark’s capabilities and extensive relationships to the Madison team. We have known Mark for many years and value his professionalism and integrity”, stated Cern Basher, CFA, Co-Founder and Chief Investment Officer of Madison.

Madison Wealth Management is an independent, fee-only SEC Registered Investment Advisor and Fiduciary. Madison specializes in providing customized investment strategies, financial planning and exceptional service to private and institutional clients. With offices in Cincinnati and Washington, DC, Madison serves clients in 20 states.

Thanks to referrals, we are now helping more clients reach their financial goals. If you know of anyone who would value our wealth management advice, please let us know. We would be delighted to help them.